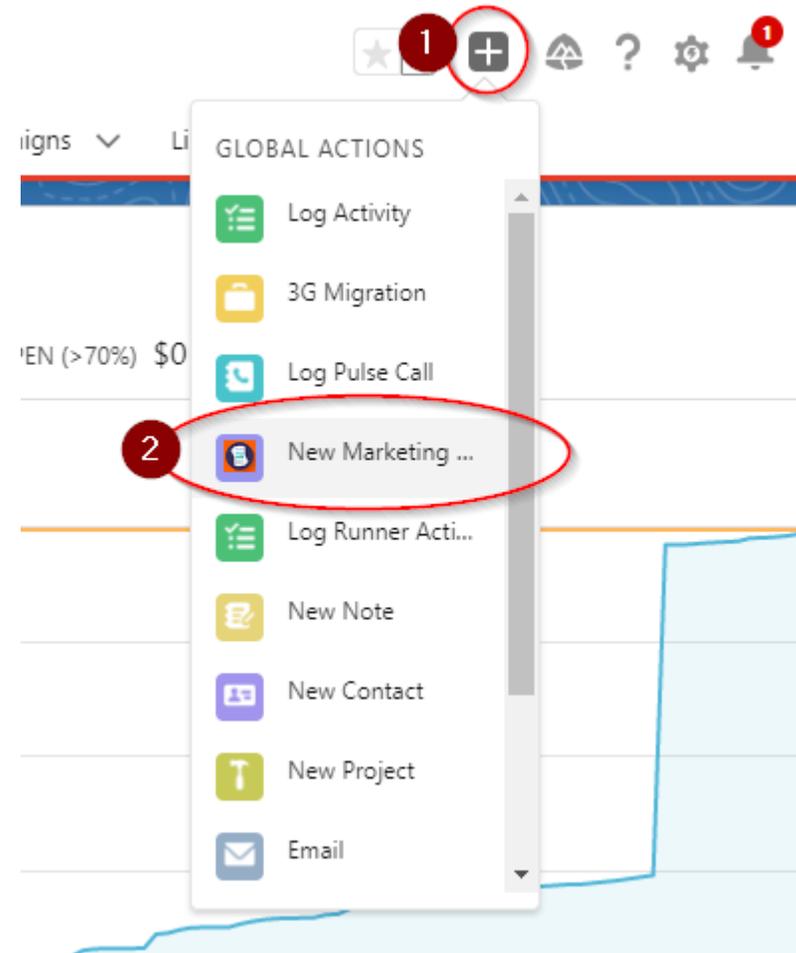


## How to: Create a Marketing Flyer Request in Salesforce

1. In Salesforce, click the plus icon on the top-right to access the quick action list

2. Click on “New Marketing Flyer”





After clicking on “New Marketing Flyer”, a new form will open at the bottom-right of your Salesforce screen. Enter in the required fields, select whether you would like to include images, and click “Next”:

New Marketing Flyer — ↗ ×

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\* Contact Name

\* Type of Flyer

\* Description

\* Deadline

Are there images you would like included on this flyer?  Yes

Is a rep logo needed?  No

Is a customer(s) logo needed?  No

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If you opted to attach images, you will be able to drag-and-drop files in or upload files from your computer. Click Next to finish the process.

New Marketing Flyer — ↗ ✕

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\* What type of image are you looking for?

Upload Files

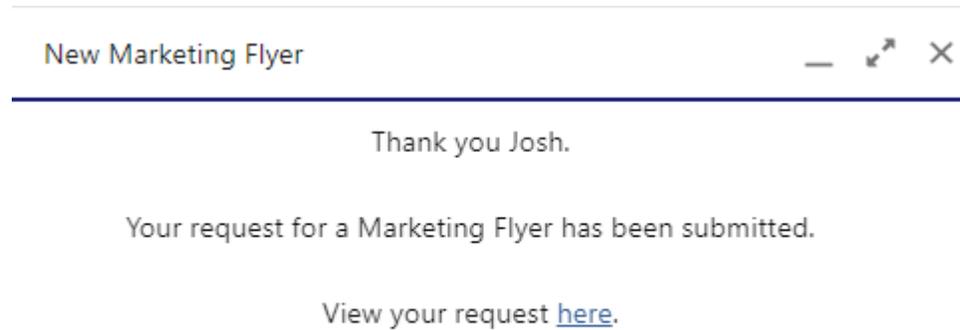
 Upload Files Or drop files

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Previous Next



A confirmation message will appear with a link to the newly created marketing flyer case:



*For any issues, please contact [salesforcehelp@rablighting.com](mailto:salesforcehelp@rablighting.com)*